

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF VIRGINIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name SKS Construction, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 54-1666652

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

10900 Houser Drive  
Fredericksburg, VA 22408

Number, Street, City, State & ZIP Code

Spotsylvania  
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) n/a

6. Type of debtor  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor **SKS Construction, Inc.** Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2379

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **SKS Construction, Inc.** Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
District When Case number, if known

11. Why is the case filed in this district? Check all that apply:  
☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)  
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_  
☐ It needs to be physically secured or protected from the weather.  
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**  
☐ No  
☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

#### Statistical and administrative information

13. Debtor's estimation of available funds Check one:  
☒ Funds will be available for distribution to unsecured creditors.  
☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	<b>SKS Construction, Inc.</b>	Case number (if known)	
Name			
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **SKS Construction, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 9, 2021**  
MM / DD / YYYY

**X /s/ Steven J. Zuchowski**  
Signature of authorized representative of debtor  
  
Title **Vice-President**

**Steven J. Zuchowski**  
Printed name

**18. Signature of attorney**

**X /s/ David K. Spiro**  
Signature of attorney for debtor

Date **June 9, 2021**  
MM / DD / YYYY

**David K. Spiro**  
Printed name

**Spiro & Browne, PLC**  
Firm name

**6802 Paragon Place  
Suite 410  
Richmond, VA 23230**

Number, Street, City, State & ZIP Code

Contact phone **804-441-6080**

Email address **dspro@sblawva.com**

**28152 VA**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **SKS Construction, Inc.**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A&B Kearns Trucking & Stone 16381 Brandy Rd. Culpeper, VA 22701		trade debt				\$43,000.00
American Shoring, Inc. 207 Lake St. (Route 32) Newburgh, NY 12550		trade debt				\$25,763.00
Blue Ridge Bank P.O. Box 888 Louisa, VA 23093		A/R & all unencumbered equipment (\$628,928)		\$854,309.00	\$0.00	\$854,309.00
Carter Machinery Co. P.O. Box 751053 Charlotte, NC 28275-1053		trade debt / rentals	Unliquidated			\$134,000.00
CAT Commercial Revolv. Acct. Dept. 33-802500925 Phoenix, AZ 85062-8004		open acct				\$59,171.00
Gemini Land Development 10900 Houser Drive Fredericksburg, VA 22408		loans				\$84,500.00
Greenway Hydroseeding, Inc. 5828 Plank Rd., Ste 113 Box 6 Fredericksburg, VA 22407		trade				\$64,603.00

Debtor **SKS Construction, Inc.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
I.R.S. / Special Procedures P.O. Box 7346 Philadelphia, PA 19101-7346		payroll taxes	Unliquidated			\$119,000.00
James River Equipment P.O. Box 745475 Atlanta, GA 30374-5475		trade				\$34,756.00
John Zuchowski 10503 Rhoads Drive Fredericksburg, VA 22407		loans				\$156,100.00
LB Water Service P.O. Box 60 Selinsgrove, PA 17870		trade debt				\$365,171.00
Liberty Equipment 10879 Houser Drive Fredericksburg, VA 22408		trade debt				\$19,589.00
Look Out Safety Co., LLC P.O. Box 42191 Fredericksburg, VA 22404		trade debt				\$27,575.00
Luck Stone Corporation P.O. Box 29871 Henrico, VA 23242		trade debt				\$19,878.00
McClung Logan Equip Co P.O. Box 17593 Baltimore, MD 21297-1593		trade debt				\$79,775.00
S.B.A. EIDL Loan Acc. 7905 2 N. 20th St., Ste. 320 Birmingham, AL 35203		loan				\$150,000.00
Spotsylvania Co. / Revenue Com P.O. Box 175 Spotsylvania, VA 22553-0175		prop taxes	Unliquidated			\$25,000.00
Steven Zuchowski 10505 Rhoads Drive Fredericksburg, VA 22407		loans				\$59,500.00

Debtor **SKS Construction, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Virginia Paving Co. 14500 Avion Pkwy. Ste 310 Chantilly, VA 20151		trade debt				\$26,097.00
Xylem Dewatering Solutions 26717 Network Place Chicago, IL 60673-1267		trade debt				\$35,775.00



A&B Kearns Trucking & Stone  
16381 Brandy Rd.  
Culpeper, VA 22701

A.I.T., LLC  
1928 Anderson Road  
Falls Church, VA 22043

ACG Trucking  
7415 Emmitt's Road  
Spotsylvania, VA 22551

ACG Trucking  
c/o Brenden Shapiro, Esq.  
10521 Judicial Dr., Ste. 110  
Fairfax, VA 22030

All American Paving & Sealing  
8136 Belmont Rd.  
Spotsylvania, VA 22551

American Shoring, Inc.  
207 Lake St. (Route 32)  
Newburgh, NY 12550

Anariba Concrete  
11208 Surry Woods Ct.  
Fredericksburg, VA 22407

Blue Ridge Bank  
P.O. Box 888  
Louisa, VA 23093

C2C Resources  
56 Perimeter Center East  
Suite 1  
Atlanta, GA 30346

Carter Machinery  
c/o David Hartnett, Esq.  
150 W. Main St., Ste 1500  
Norfolk, VA 23510

Carter Machinery Co.  
P.O. Box 751053  
Charlotte, NC 28275-1053

CAT Commercial Revolv. Acct.  
Dept. 33-802500925  
Phoenix, AZ 85062-8004

Cat Financial  
2120 West End Ave.  
Nashville, TN 37203

Colonial Constr. Materials  
P.O. Box 333  
Oilville, VA 23129

CP&P  
210 Stone Spring Rd  
Harrisonburg, VA 22801

Ford Motor Credit / Bankruptcy  
P.O. Box 62180  
Colorado Springs, CO 80962

Fullerton & Knowles  
12642 Chapel Road  
Clifton, VA 20124

Gemini Land Development  
10900 Houser Drive  
Fredericksburg, VA 22408

Greenway Hydroseeding, Inc.  
5828 Plank Rd., Ste 113  
Box 6  
Fredericksburg, VA 22407

H & E Equip. Services  
P.O. Box 849850  
Dallas, TX 75284

I.R.S. / Special Procedures  
P.O. Box 7346  
Philadelphia, PA 19101-7346

James River Equipment  
P.O. Box 745475  
Atlanta, GA 30374-5475

John Zuchowski  
10503 Rhoads Drive  
Fredericksburg, VA 22407

Komatsu Financial  
8770 W. Bryn Mawr Ave.  
Chicago, IL 60631

Larry Pritchett, Treasurer  
Spotsylvania County  
P.O. Box 9000  
Spotsylvania, VA 22553

LB Water Service  
P.O. Box 60  
Selinsgrove, PA 17870

Liberty Equipment  
10879 Houser Drive  
Fredericksburg, VA 22408

Look Out Safety Co., LLC  
P.O. Box 42191  
Fredericksburg, VA 22404

Luck Stone Corporation  
P.O. Box 29871  
Henrico, VA 23242

M & T Bank  
Box 900  
Millsboro, DE 19966

McClung Logan Equip Co  
P.O. Box 17593  
Baltimore, MD 21297-1593

Michaels Towing & Recovery  
P.O. Box 1577  
Fredericksburg, VA 22402

Phillips Recycling & Aggregate  
177 Wyche Rd.  
Stafford, VA 22554

Ricky Hairfield Trucking  
8619 Robert E. Lee Drive  
Spotsylvania, VA 22551

Ronald William Stern  
211 N Union St #100  
Alexandria, VA 22314

S.B.A. EIDL Loan  
Acc. 7905  
2 N. 20th St., Ste. 320  
Birmingham, AL 35203

S.B.A. Payroll Prot. Program  
409 3rd Street S.W.  
Washington, DC 20416

Spotsylvania Co. / Revenue Com  
P.O. Box 175  
Spotsylvania, VA 22553-0175

Steven Zuchowski  
10505 Rhoads Drive  
Fredericksburg, VA 22407

Sullivan's Towing  
376 King's Hwy.  
Fredericksburg, VA 22405

Sullivan, Donahoe and Ingalis  
P.O. Box 614  
Fredericksburg, VA 22404

Sunbelt Rentals  
P.O. Box 409211  
Atlanta, GA 30384-9211

Superior Paving Corp.  
5551 Wellington Rd.  
Gainesville, VA 20156

Takeuchi Financial  
P.O. Box 7167  
Pasadena, CA 91109-7167

The Rigging Box  
8184 Newington Rd.  
Lorton, VA 22079

United Rentals, Inc.  
P.O. Box 100711  
Atlanta, GA 30384

VeriCore, LLC  
10115 Kinsey Ave., Ste. 100  
Huntersville, NC 28078

Virginia Paving Co.  
14500 Avion Pkwy. Ste 310  
Chantilly, VA 20151

Volvo Financial Services  
P.O. Box 7247-0236  
Philadelphia, PA 19170-0236

Walker Sand & Stone  
19238 Inglewood Road  
Culpeper, VA 22701

Water Management Solutions  
P.O. Box 1171  
Pamplin, VA 23958

Wells Fargo  
P.O. Box 3072  
Cedar Rapids, IA 52406-3072

Xylem Dewatering Solutions  
26717 Network Place  
Chicago, IL 60673-1267

**United States Bankruptcy Court  
Eastern District of Virginia**

In re **SKS Construction, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **SKS Construction, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**June 9, 2021**  
Date

**/s/ David K. Spiro**

**David K. Spiro**

Signature of Attorney or Litigant  
Counsel for **SKS Construction, Inc.**

**Spiro & Browne, PLC**

**6802 Paragon Place**

**Suite 410**

**Richmond, VA 23230**

**804-441-6080 Fax:804-836-1855**

**dspiro@sblawva.com**